

15th EAHIL 2016 Conference 6 - 11 June, Seville, Spain

Mendeley – using reference manager software to help organizing the institutional scientific research

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Objectives

- Know main functionalities of Mendeley and Zotero (advantages and disadvantages)
- Understand which is the better tool for the issue proposed (helping to manage institutional scientific research)
- Use Mendeley features
- Correct and complete each reference manually or automatically





Objectives

- Correct author's entries
- Manage folders and references
- Generate lists of bibliographic references in different citation styles
- Check and eliminate duplicate references





Contents

- Reference Managers: Mendeley vs Zotero
- Features
- Overview of Mendeley Desktop
- Add and edit documents / references
- Create and manage folders and Groups
- Citation styles





Contents

- Web plugin and MS Word plugin
- Other Tools:
 - Check for duplicate
 - File Organizer
 - Watched Folders
 - Citation tools in MS Word/Libre Office
- Overview of Mendeley Social Media





Mendeley vs Zotero

Compare Products	MENDELEY	zotero
Basic software package (includes all features listed below)	Free	Free
Free web storage space (online backup of your papers)	2GB	300MB
Reference/Document Management		
Organization of PDFs and other documents	✓	✓
Citation Plug-ins for Word	✓	✓
Citation Plug-ins for LibreOffice	✓	✓
Annotations/Highlighting in PDFs	✓	×
Cross-platform synching across desktop, web and mobile devices	€.	~
Knowledge Discovery		
Free and open database approaching 100 million documents	✓	×
Personalized paper recommendations	✓	×
Readership statistics & community tags	✓	×
Open Web API	✓.	✓
Full text search across all your papers	✓	✓
Search across external databases	Almost there!	×





Mendeley vs Zotero

Compare Products	MENDELEY	zotero
Collaboration		
Private groups	✓	✓
Public groups	✓	✓
Social network	✓	✓
Collaboration newsfeed	✓	✓
General Technology		
Web app	✓	✓
Desktop app	✓	✓
Compatibility with all modern web browsers	✓	×
Compatibility with Mac/Win/Linux	✓	✓
iOS	Free	×
Android	Free	×
Product feedback forum	✓	✓
Library systems integration/EZProxy Support	Almost there!	₩





Mendeley vs Zotero

Compare Products	MENDELEY	zotero
Metadata Extraction Technology		
Extraction of DOIs (Digital Object Identifiers) from PDFs	~	✓
Extraction of PubmedIDs and ArxivIDs from PDFs	✓	✓
Extraction of embedded metadata from PDFs	✓	✓
Extraction of citation details from PDFs without embedded metadata	✓	✓

Organize. Collaborate. Discover.

Introduction to Mendeley



EAHIL 2016









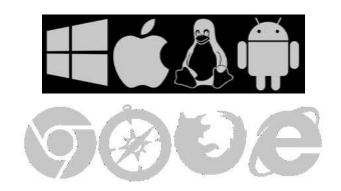


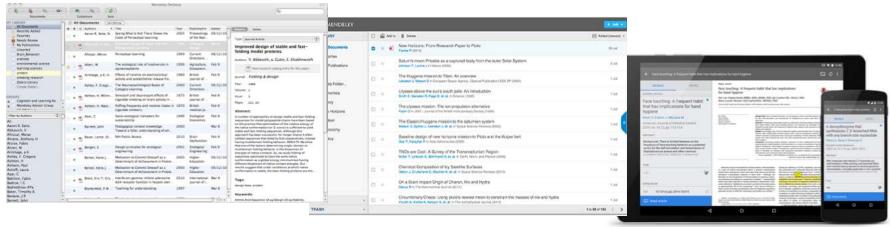
What is Mendeley?

Free Academic Software

Cross-Platform (Win/Mac/Linux/Mobile)

All Major Browsers





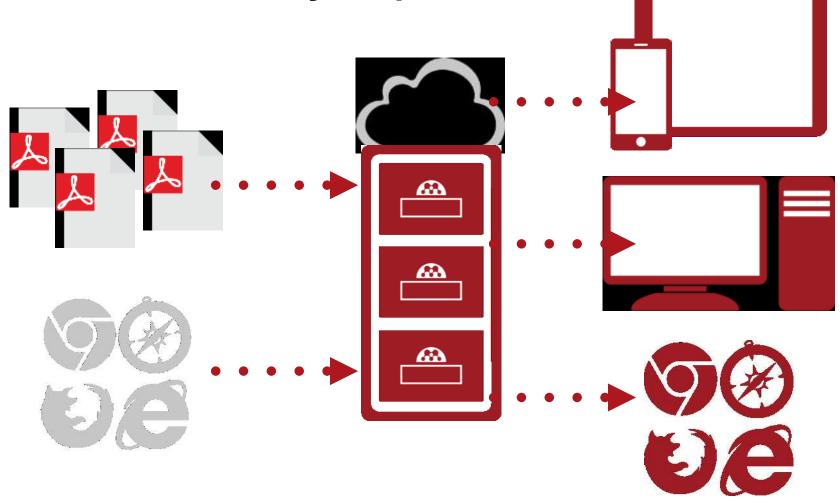
Desktop

Web





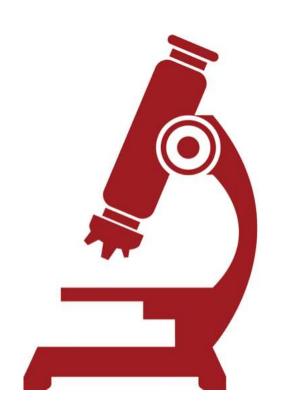
How does Mendeley Help?







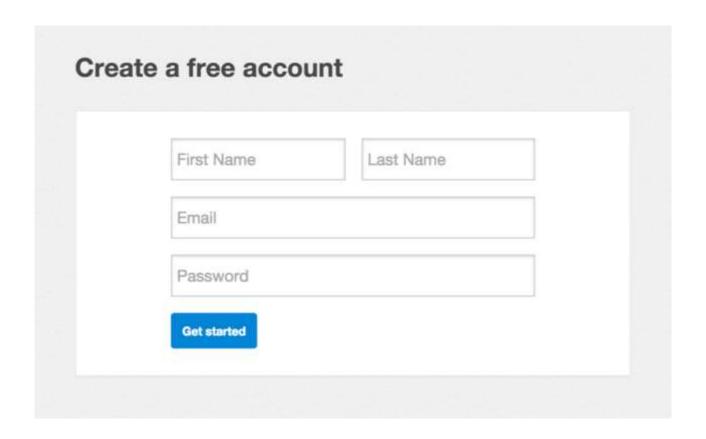
Overview
Using Mendeley







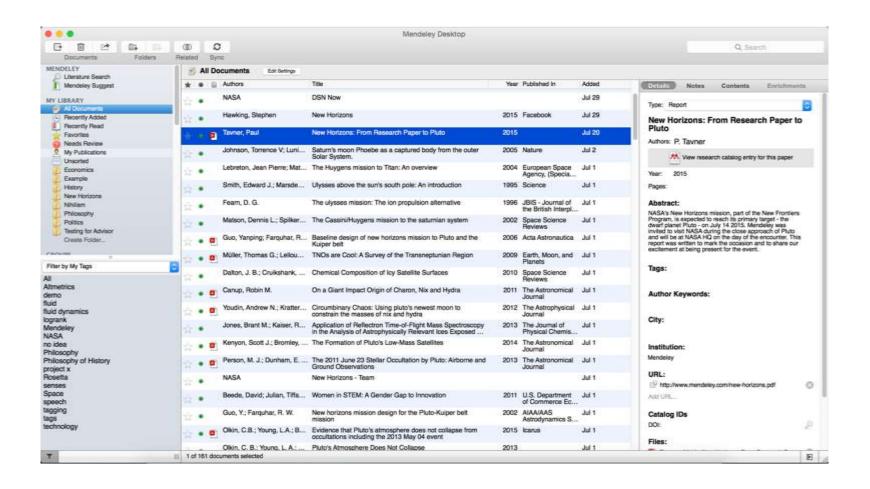
Getting started







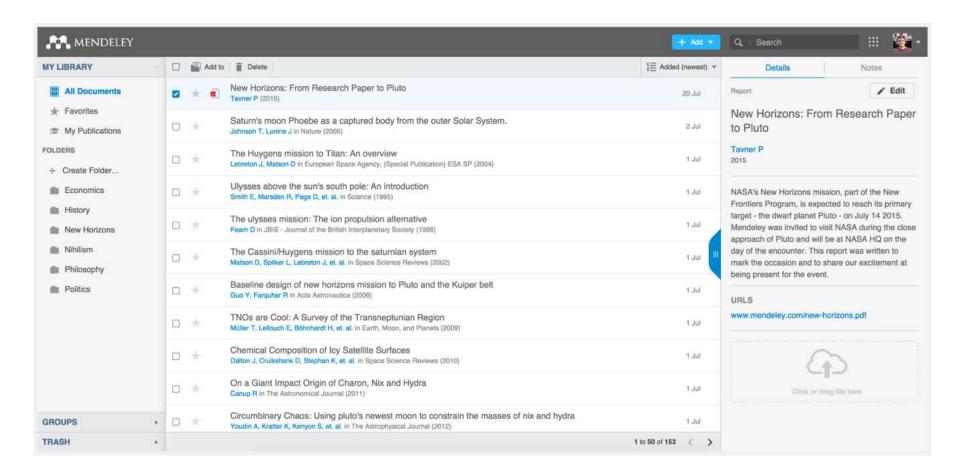
Mendeley Desktop







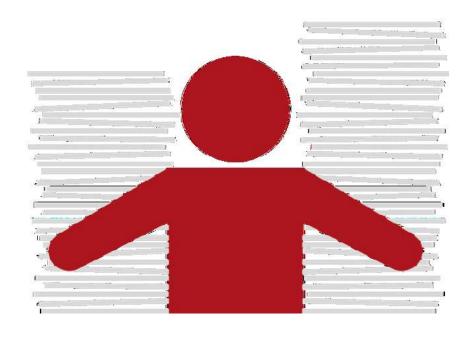
Mendeley Web







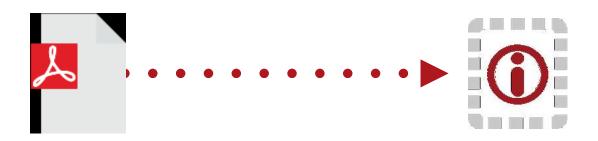
Organize Setting Up A Library







References and Documents

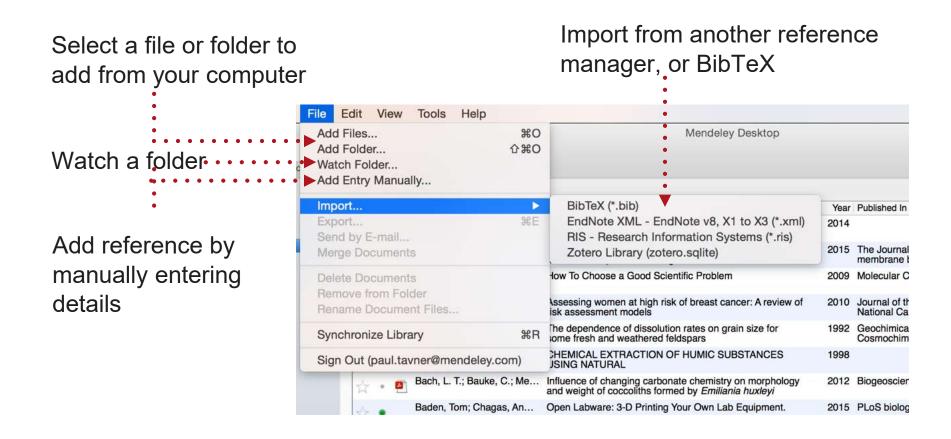








Adding Documents







Finding New Research

Mendeley Web Importer



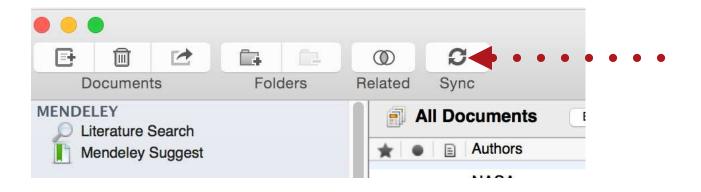
Mendeley Research Catalog

			People			
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Sync









Organize
Managing Your Library

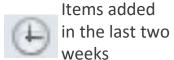






Manage Your Library

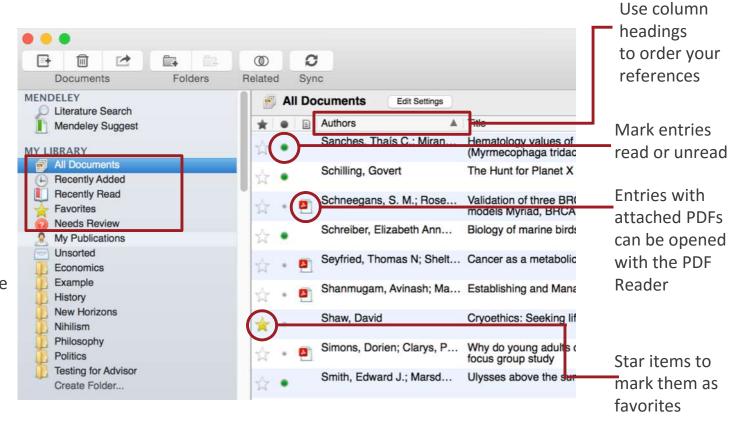




Access your recently read items

All items you've starred in your library

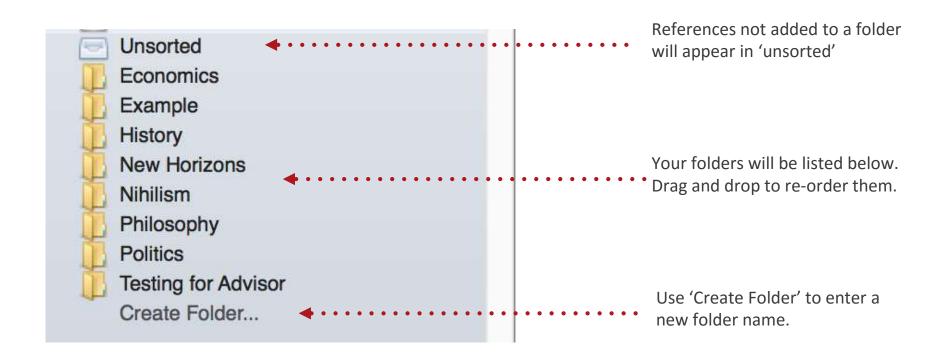
Items in need of review







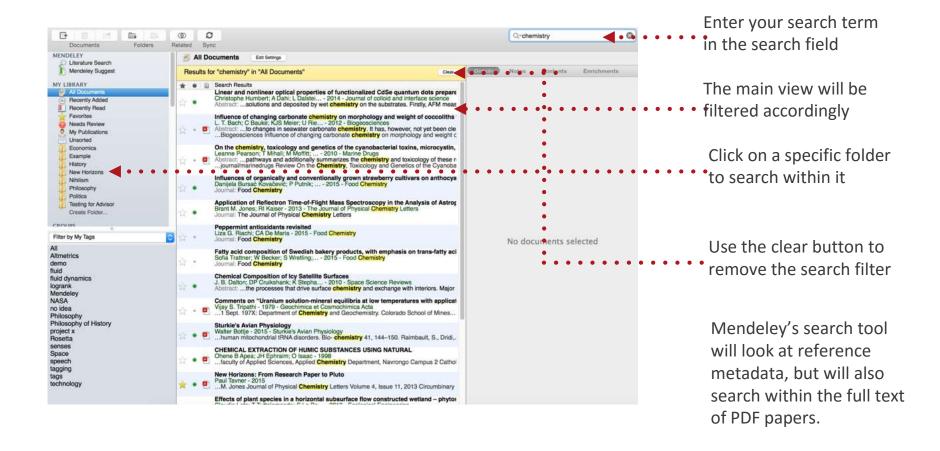
Create and Use Folders







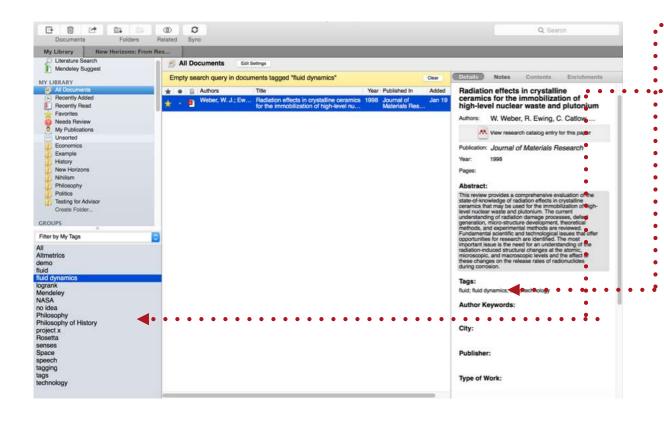
Search Your Documents







Search Your Documents



Add tags to papers in your library which share a common theme

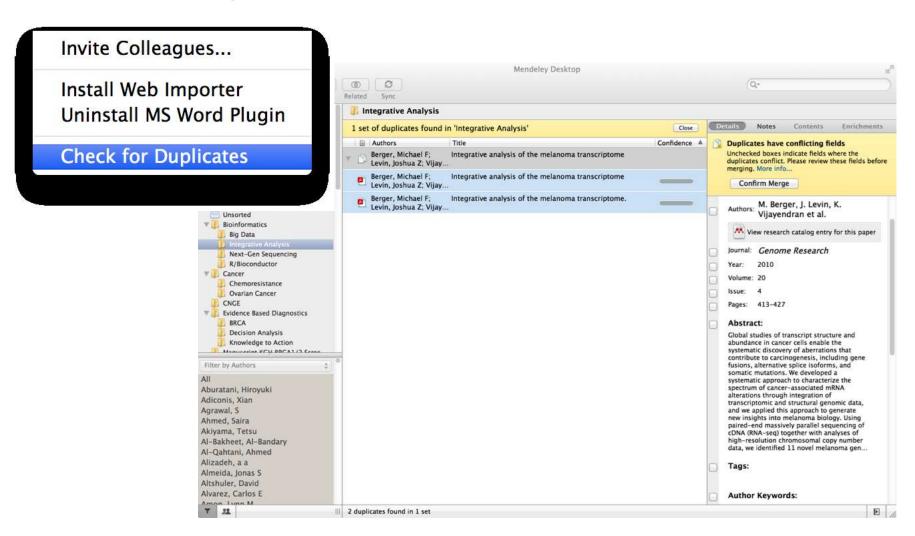
 Use the Filter Menu to filter your library view to only include tagged items

You can also filter by Author, Author Keywords and Publication





Checking for duplicates







PDF Viewer

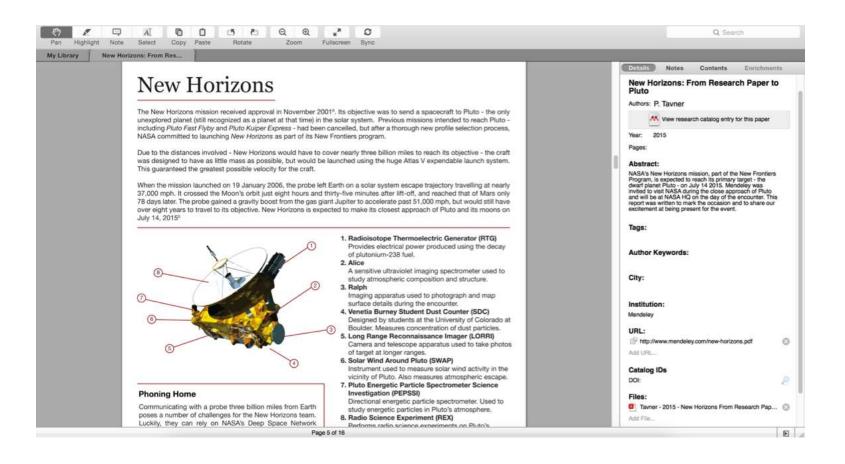
Highlight and Annotate Documents







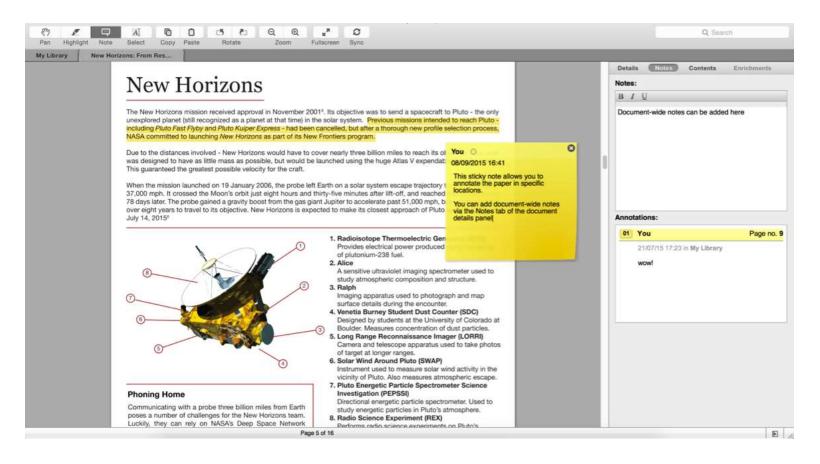
The PDF Viewer





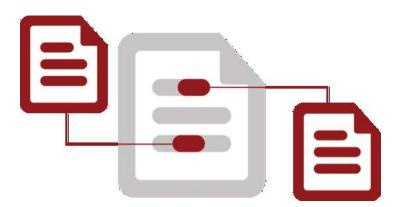


Highlighting and Annotating









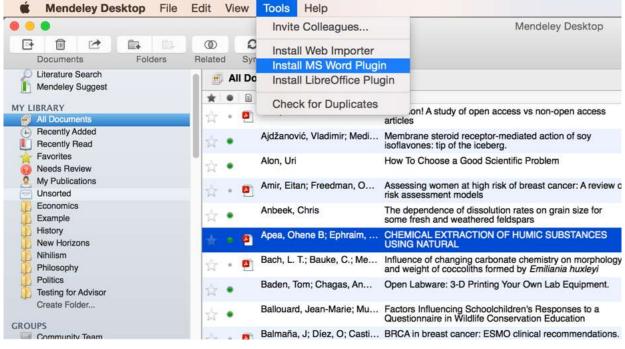
Cite

Using the Mendeley Citation Plug-In





Install the Citation Plug-in



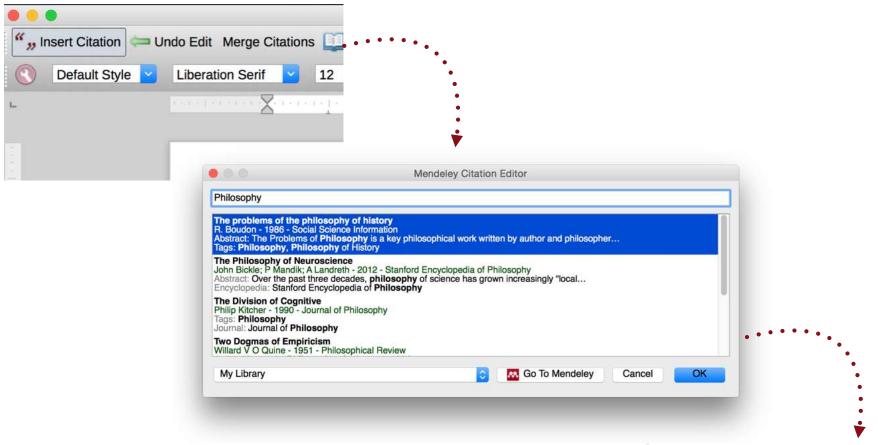








Generate In-Text Citations in Word



Lorem ipsum dolor sit amet[1]





Merging Citations

Lorem ipsum dolor sit amet (Boudon 1986) (Ingold 1940)

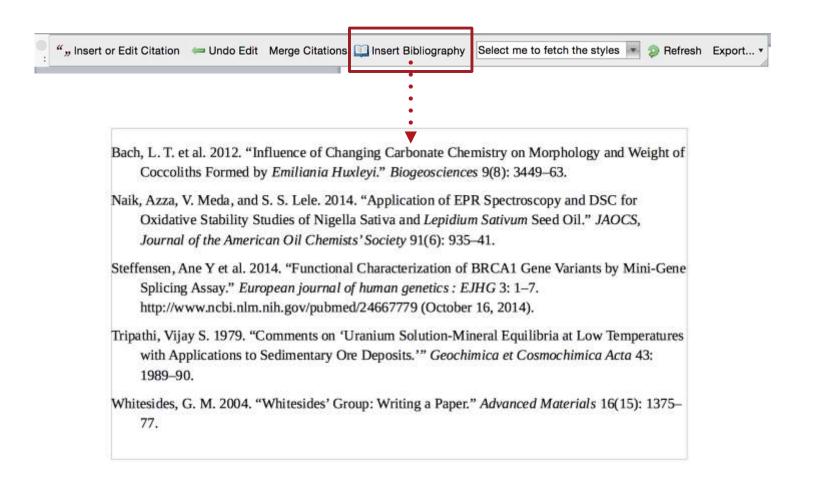
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", Insert Citation Undo Edit Merge Citations Insert Bibliography Pefresh
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Lorem ipsum dolor sit amet (Boudon 1986; Ingold 1940)





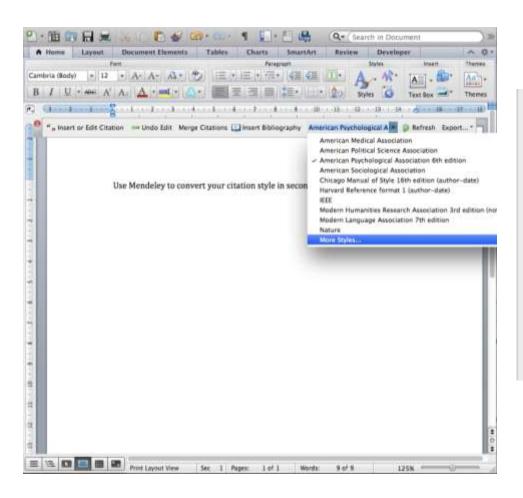
Inserting Your Bibliography







Finding a Citation Style



American Medical Association	
American Political Science Association	
American Psychological Association 6th edition	Selected
American Sociological Association	
Chicago Manual of Style 16th edition (author-date)	
hicago Manual of Style 16th edition (full note)	
hicago Manual of Style 16th edition (note)	
lan and Defense on Anomal-Line (the co-desert)	







Collaborate

Join and Create Groups to Share References

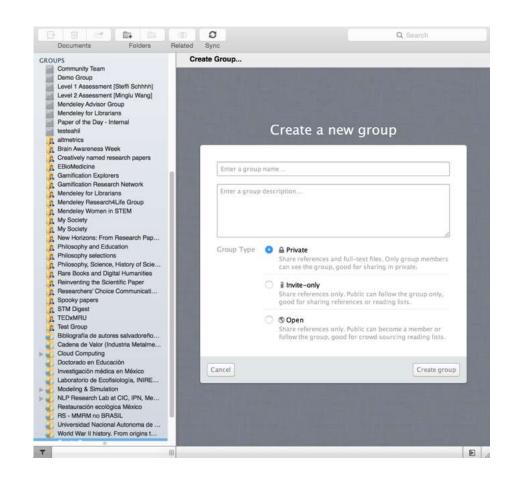




Create Groups

See the groups you created, joined or follow.

Add documents to a group by dragging and dropping.

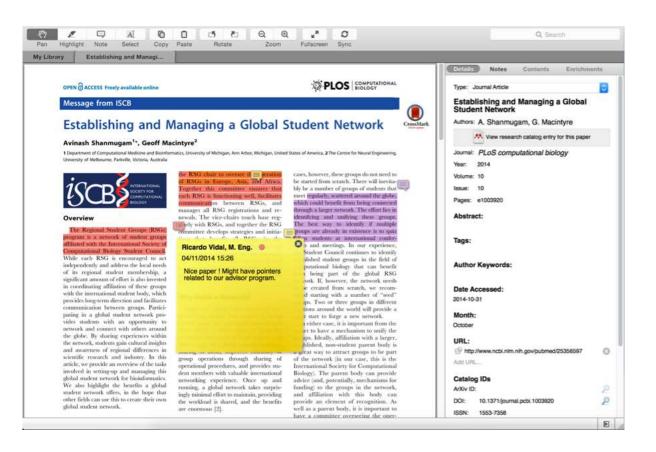






Private Groups

Collaborate with Your Research Team



Share full-text documents with members of your private group

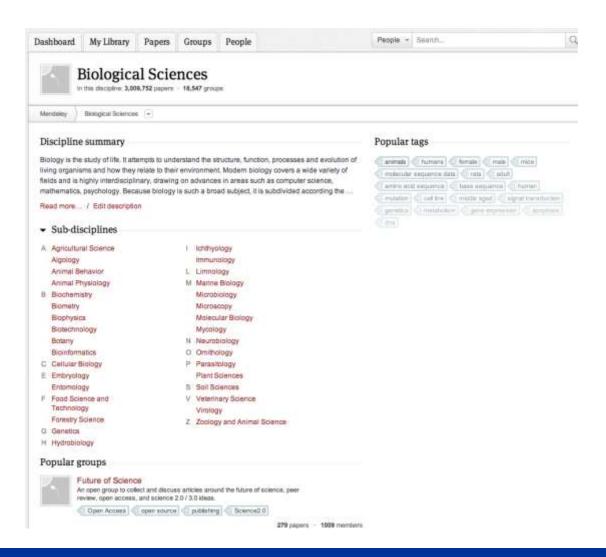
Share highlights and annotations

Each group member is assigned a different color for highlighting





Browse & Join Public Groups



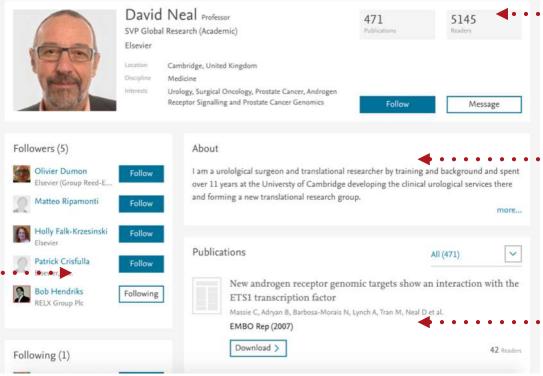
Browse by discipline to discover new groups





Create your research profile

Connect with colleagues and join new communities



Receive personal stats on how your work is used

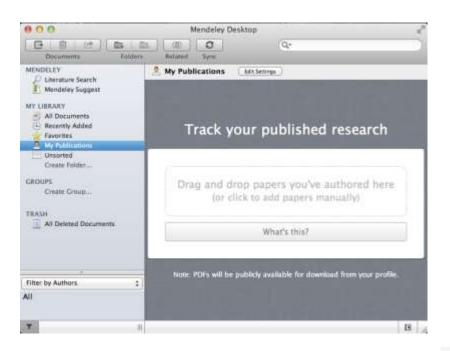
Promote your work and interests to a global audience

Share your work with other researchers





Showcase Your Publications



- 1. Add your own publications
- 2. Mendeley adds the PDFs to the public database
- 3. Showcase them on your profile









Discover

New Research, Recommendations, and Impact

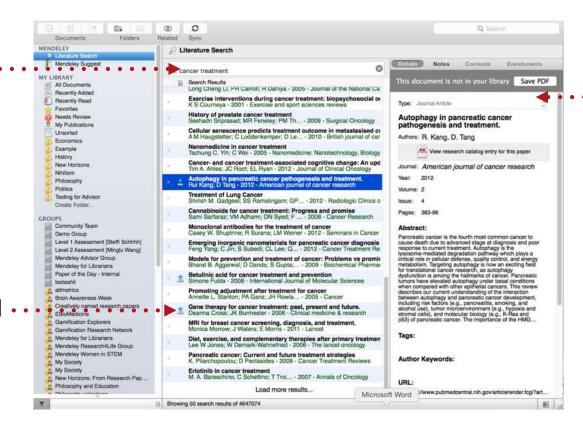




Literature Search

Search the catalogue

If the full text is available, you'll see a download ••• icon:

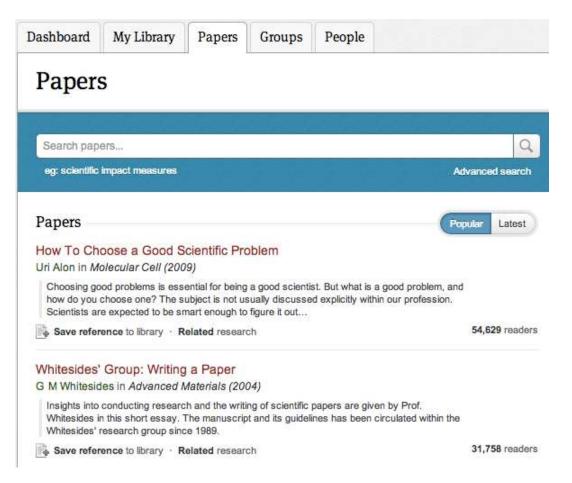


Save new research to your library with one click





Search the Catalog Online



Conduct advanced searches or browse by discipline

Find new research based on what is popular or the most recently added





Quickly Add New Research



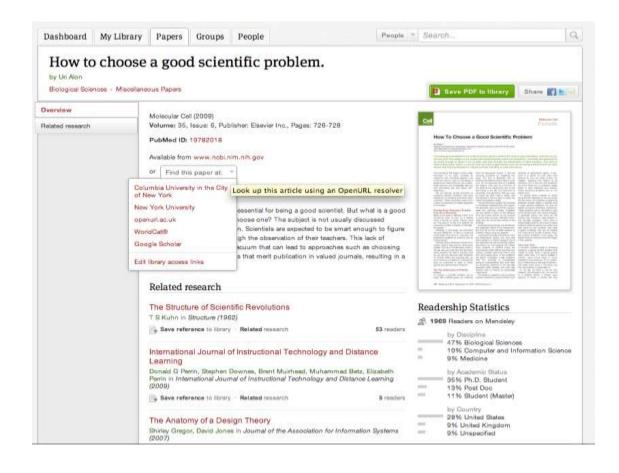
If the article is freely available, it's a one-click addition to your library

Or use Open URL to locate the full text

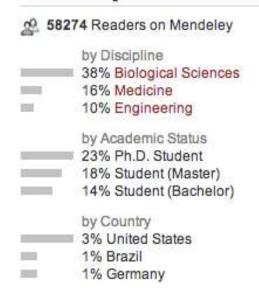




Get Statistics



Readership Statistics

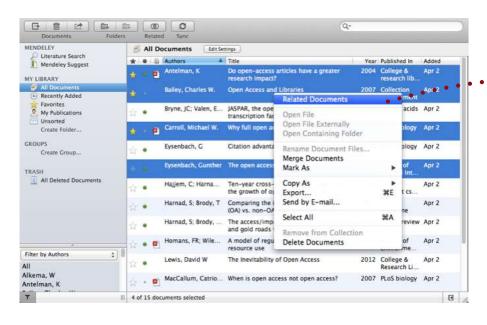


Social statistics help you learn about others using this paper

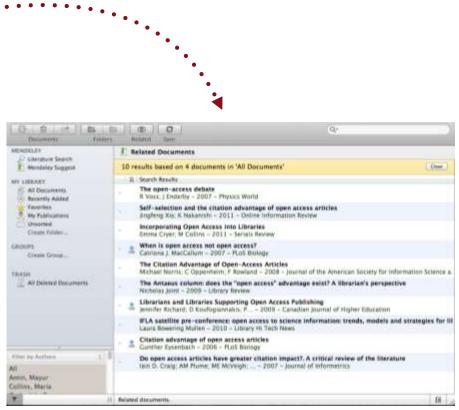




Related Documents



- 1. Select two or more articles
- 2. Click 'Related Documents'
- 3. Receive customized recommendations









Talk to Us

Let us know if you need help or resources





Resources



http://community.mendeley.com/guides

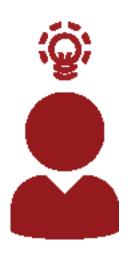




Support







http://support.mendeley.com

http://feedback.mendeley.com



Thanks for coming!

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(+351) 217 946 484 I slopes@ff.ulisboa.pt www.ff.ulisboa.pt